

Audit Confirmation Assistant

Simplify the confirmation process in statutory audits

We are pleased to introduce a new confirmation tool developed through an initiative of the technology start-up IntelliServices, in cooperation with the **BDO Audit team in the Czech Republic**.

It is a simple, practical web application that helps you manage confirmations faster and more clearly, with less administrative effort — while improving audit quality and making the process easier for clients.

What does the application do?



Evaluates incoming responses and stores them in the correct folders



Sends confirmation requests



Issues reminders



How does the Audit Confirmation Assistant work?

01 Simple web interface

You log in using your BDO account, create an engagement and add team members. Everything runs in the browser — no installation required.

02 Engagement management and team collaboration

Each team member has clearly defined access. You can assign roles (owner, editor), set notifications and see who is responsible for what at any time.

03 Automated sending and reminders

Confirmations are sent in just a few clicks. You can set automatic reminders (e.g. after three days without a response), which the system sends until a reply is received.

04 Data and attachment import

Confirmation templates can be easily uploaded from Excel, including attachments (such as balances or invoices) and language versions for foreign counterparties.

05 AI-based response evaluation

Responses from counterparties are automatically analysed. The system identifies whether they agree, disagree or whether further action is required. This saves time, while always allowing manual review and adjustment.

06 OCR reading of attachments

If a counterparty responds with an image or PDF, the system reads the amounts and compares them with expected values.

07 Audit trail and history

Every change, deletion or modification is logged. You always have a clear record of who did what and why.

08 Evidence export

At the end of the engagement, you can download a complete folder containing confirmations, responses, attachments and the audit trail—ready for APT or inspection.

Benefits for auditors and clients



Less administration, more professional work

Automated reminders, response evaluation and a clear workflow allow you to focus on what matters — analysis and professional judgement, not chasing emails and tracking responses.



Higher quality and security

Every step is traceable. Data remains within the BDO environment, reducing the risk of information loss or unclear communication.



Better team collaboration

Clear role allocation, notifications and a shared overview of the engagement make coordination and handovers easier.



Faster responses to clients

With automated reminders and a transparent confirmation status, you can keep clients informed about audit progress and resolve discrepancies without unnecessary delays.



Easy rollout and ongoing development

The tool is intuitive and requires no extensive training. Feedback and improvement ideas are welcome — the tool continues to evolve based on auditors' real needs.

If you want to audit more efficiently and reliably, reduce routine work and provide better service to your clients, try the new confirmation tool. We will be happy to show you how the **Audit Confirmation Assistant** can simplify your day-to-day audit work.

Pricing

Indicative price:

EUR 5 / per ✓
confirmation

If there is interest across the BDO network, we will negotiate preferential terms with IntelliServices.

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